

**United States Bankruptcy Court
District of Nevada**

Bankruptcy Case Number 09-14814-lbr

Chapter 11

Appeal Reference Number 12-05

In re:

THE RHODES COMPANIES, LLC
Debtor(s)

JAMES M. RHODES
Appellant(s)

vs

REORGANIZED DEBTORS
Appellee(s)

**NOTICE OF REFERRAL OF APPEAL
TO UNITED STATES DISTRICT COURT**

TO: ALL PARTIES IN APPEAL
U.S. TRUSTEE

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YOU ARE HEREBY NOTIFIED that a Notice of Appeal has been filed by JAMES M. RHODES with the Clerk of the Bankruptcy Court on 1/25/2012. By virtue of orders of the Judicial Council of the Ninth Circuit and the District Court for this district, the above appeal has been referred to the U.S. District Court as the Appellant has filed an Objection/Election for hearing before U.S. District Court with Notice of Appeal.

Dated: 1/27/12

BY THE COURT



Mary A. Schott
Clerk of the Bankruptcy Court